

Overview

A travel diary needs to be completed to record the nature of business activity, where it took place, the dates, the approximate commencement times and duration of the activity. Keeping the travel diary up-to-date is important, as Flinders University may need to utilise this information to locate overseas travellers in times of crisis. Under Payroll Tax and Fringe Benefits Tax requirements, travel diaries must be filed for all international business travel.

A travel booker can help complete the diary, but it must be submitted by the traveller, and can only be submitted when the travel is complete.

The travel diary needs to be submitted electronically within fourteen (14) days of the traveller's return date.

This guide will cover the following:

- Entering activities into the travel diary
- Enter private / annual leave days
- <u>Removing travel diary entries</u>
- <u>Recording time when travelling across different time zones</u>
- Attaching other documentation
- Updating contact details
- Submitting a travel diary
- Completing the diary on behalf of a traveller

Positions Responsible

Traveller

Travel Booker (a staff member who can book travel on behalf of the traveller)

System Steps

- 1. Login to FlindersPro
- 2. Go to the 'Records' tab and select 'Travel Diaries'. This will display a list of travel diaries for all approved travel requests.



3. Click the blue link (Traveller Diary) to view the diary.

Travel Diaries					
Traveller Diary	Request No 6547	↓ Status In Progress	Last Actioned By System	Departure Date 2 Aug 2016	



4. To edit the diary, click 'Update Travel Diary'

Records / Travel Dia	Follow			[Update Travel Diary
Traveller		E	mail		
Requested By		gr Ri Ai	oup.appiantest@minders.edu.au equested On ug 02, 2016		
Travel Request Numl 6547	ber	Fa	aculty/portfolio		
		Si	chool/Division		
		SI	tudent & Academic Services Division		
		In	Progress		
Status	Process Stage	Actioned By	Action Commenced	Action Completed	
S	Travel Diary Initiated	System	Aug 02, 2016	Aug 02, 2016	
G	Travel Diary Updated				
G	Travel Diary Submitted				
G	Travel Diary Reopened				

Entering activities into the travel diary

The 'Travel Activity Details' section has an entry field for each day of travel. Some details such as destination country and city and accommodation are populated from the travel request. The remaining items are required to be entered before the diary can be submitted. At least one activity must be entered for each day of the travel period.

• Enter one activity for a full day

Type the details directly into the travel diary

Date	Country	City	Accommodation Details	Private Day 🚱	Start Time	End Time	Duration (Work Activity)	Description of Work Activity 😧	
12/09/2016	China 🔻	Beijing	Novotel Beijing		8:00	17:30	09:30	Attendance at conference x,y,z.	×
13/09/2016	China 💌	Beijing	Novotel Beijing						×

• Enter the same activity across multiple days

Update multiple days with the same activity (for example a conference spanning many days)

Select the days using the checkbox at the side of each day, and click 'Edit' (found at the bottom on the travel diary)

	Date	Country	City	Accommodation Details	Private Day 😧	Start Time	End Time	Duration (Work Activity)	Description of Work Activity 😧	
	12/09/2016	China 💌	Beijing	Novotel Beijing		8:00	17:30	09:30	Attendance at conference x,y,z.	×
V	13/09/2016	China 👻	Beijing	Novotel Beijing						×
V	14/09/2016	China 👻	Beijing	Novotel Beijing						×
	15/09/2016	China 💌	Beijing	Novotel Beijing						×
	16/09/2016	China 🔻	Beijing	Novotel Beijing						×
	17/09/2016	China 💌	Beijing	Novotel Beijing						×
	18/09/2016	Australia 👻	Adelaide							×
O Ad	d Item								71	tems
E	dit									





The following screen will display, enter the activity details.

Modify Travel Activity	
Destination Country	Destination City
China	
Private Day / Annual Leave	Description of Work Activity
	Workshops with Mr xyz at Beijing University
Start Time*	
9:00	L
End Time*	
17:00	Accommodation Details
Duration	
08:00	
Cancel Clear All Update	

• Entering multiple activities on one day

More than one activity can be entered on one day. For example, if you are attending an event in the morning and a meeting in the afternoon, enter both activities with their respective times.

Click 'Add Item' found at the bottom of the travel diary

A new activity field will display allowing you to complete the details.

V	15/09/2016	China 🔻	Beijing	Novotel Beijing	7:00	9:30	02:30	Breakfast meeting with Ms abc	×
	16/09/2016	China 👻	Beijing	Novotel Beijing					×
	17/09/2016	China 👻	Beijing	Novotel Beijing					×
	18/09/2016	Australia 👻	Adelaide						×
	dd/MM/yyyy	Please 🗧							×
O Ad	d Item							8 i	tems

Note: activities will order according to date and time once 'Save and Close' is clicked.

12/09/2016 China	▼ Beijing	Novotel Beijing	8:00	17:30	09:30	Attendance at conference x,y,z.	×
13/09/2016 China	▼ Beijing		9:00	17:00	08:00	Workshops with Mr xyz at Beijing University	×
14/09/2016 China	▼ Beijing		9:00	17:00	08:00	Workshops with Mr xyz at Beijing University) ×
15/09/2016 China	▼ Beijing	Novotel Beijing	7:00	9:30	02:30	Breakfast meeting with Ms abc	×
15/09/2016 China	▼ Beijing	Novotel Beijing	11:00	15:00	04:00	Routine tour around Beijing University	×

5. When you are ready to exit the screen, click 'Save and Close'.

Note: to exit the travel diary you must either 'Save and Close' or use the 'Cancel' button.

Enter private / annual leave days

Private days include weekends, public holidays and any other days where no or minimal University work is undertaken. For further guidance in relation to private days, refer to the '<u>Combining</u> <u>Business and Private Travel - Policy and Procedures</u>' document.

Enter private days and annual leave days into the travel diary by using the 'Private Day / Annual Leave' checkbox on each applicable day.

Date	Country	City	Accommodation Details	Private Day 😧	Start Time	End Time	Duration (Work Activity)	Description of Work Activity 😧	
16/09/2016	China 💌	Beijing	Novotel Beijing		00:00	00:00	00:00	Private Day	×

Removing travel diary activities

Clicking the 'X' at the end of a travel diary activity will remove it from the diary.

Date	Country	City	Accommodation Details	Private Day 🧿	Start Time	End Time	Duration (Work Activity)	Description of Work Activity 🚱		1
12/09/2016	China 🔻	Beijing	Novotel Beijing		8:00	17:30	09:30	Attendance at conference x,y,z.	×	



Recording time when travelling across different time zones

When travelling across different time zones, it may be required to split the diary activity entry into multiple lines in order to record the duration correctly.

- For example: depart Adelaide at 13:00 and arrive at destination country at 06:15 on the same day. As the flight crosses different time zones the traveller will arrive on the same day they departed, therefore it is necessary to split the travel into two diary activities for the same day.
- Enter the 'Start Time' (being the flight departure time) and the 'End Time' (being the 23:59 the end of the day)
- Click 'Add Item' to create another activity row and nter the remainder of the flight details (starting at 01:00).

Note: activities will order according to date once 'Save and Close' is clicked.

Date	Country	City	Accommodation Details	Private Day 😧	Start Time	End Time	Duration (Work Activity)	Description of Work Activity 😧	
12/09/2016	China 🔻	Beijing	Novotel Beijing		13:00	23:59	10:59	In Transit	×
12/09/2016	China 💌	Beijing			1:00	6:15	05:15	In Transit	×

Attaching other documentation

Additional documents can be uploaded using the 'Choose File' button.

Upload Documents	
Choose File No file chosen	

Updating contact details

Travel Contact Details can be added for each country. If there is more than one contact for each country or other contacts that are relevant to mention, click the '+Add Additional Contact Details' button.

Submitting a travel diary

Once travel is complete and activities for each day of travel are entered, the traveller can submit the diary.

The 'Submit' button will only be accessible:

- for the traveller
- when details have been completed for each day of travel
- when travel is complete
- when all declarations are checked

The traveller is required to complete the declarations and click 'Submit' to submit the travel diary. Once the diary has been submitted, it cannot be updated.

Declarations	
When the travel has been completed, and a diary entry has been made for each day, the traveller must complete the declarations and click "Submit"	
☑ I declare that the above record is a true and accurate statement.	
📝 I have applied for any applicable leave through Employee Self Service ESS	
Cancel	Save and Close Submit

The traveller's supervisor will be notified that the travel diary has been submitted.

Completing the diary on behalf of a traveller

If completing on behalf of a traveller, use the 'Save and Close' button to save the diary.

Once travel activities are entered and travel is complete, the traveller must login to complete the declarations and submit the travel diary.